

FFC Result Review - 1QCY25



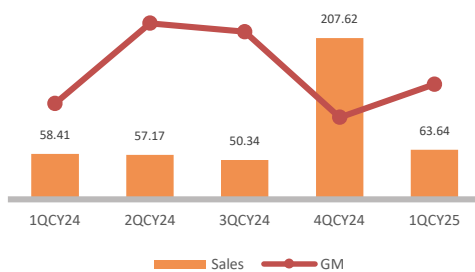
Monday, April 28, 2025

Rupees' millions	1QCY25	1QCY24	YoY	CY24	CY23	YoY
Net Sales	63,637	58,407	9.0% ▲	373,537	159,472	134.2% ▲
Cost of Sales	-40,988	-41,120	0.3% ▼	-246,364	-95,220	158.7% ▲
Gross Profit	22,649	17,287	31.0% ▲	127,173	64,252	97.9% ▲
SG&A Expenses	-6,098	-5,193	17.4% ▲	-29,364	-12,684	131.5% ▲
Other Expenses	-1,893	-2,838	33.3% ▼	-15,404	-9,494	62.2% ▲
Operating Profit	14,658	9,256	58.4% ▲	82,405	42,074	95.9% ▲
Other Income	7,445	10,276	27.5% ▼	35,231	17,097	106.1% ▲
Finance Cost	-1,699	-1,505	12.9% ▲	-6,524	-5,624	16.0% ▲
Profit Before Taxation	20,404	18,027	13.2% ▲	111,112	53,547	107.5% ▲
Taxation	-7,126	-7,505	5.0% ▼	-46,381	-23,874	94.3% ▲
Profit After Taxation	13,278	10,522	26.2% ▲	64,731	29,673	118.1% ▲
Earnings Per Share	9.33	7.39	26.2% ▲	45.49	20.85	118.1% ▲
Dividend	7.00	4.26	64.3% ▲	36.50	15.49	135.6% ▲
Bonus	-	-		-	-	

Closing Period: 11 May 2025 - 13 May 2025

Gross Margin	35.6%	29.6%	6.0% ▲	34.0%	40.3%	6.2% ▼
SG&A Expenses to Sales	-9.6%	-8.9%	0.7% ▲	-7.9%	-8.0%	0.1% ▼
Other Income to Sales	11.7%	17.6%	5.9% ▼	9.4%	10.7%	1.3% ▼
Ex. Gain / (Loss) to Sales	-9.6%	-8.9%	0.7% ▲	-7.9%	-8.0%	0.1% ▼
Effective Taxation	-34.9%	-41.6%	6.7% ▼	-41.7%	-44.6%	2.8% ▼
Net Margin	20.9%	18.0%	2.9% ▲	17.3%	18.6%	1.3% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

